

**GIFT OF SECURITIES – ELECTRONIC**

**DONOR INFO**

Owner/CoOwner \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Daytime Phone \_\_\_\_\_

**BROKER INFO**

Broker's Name \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone Number \_\_\_\_\_

**BROKER INSTRUCTION**

Please gift shares from my account per the following:

Account # \_\_\_\_\_

Investment Name/Symbol/Ticker/Cusip \_\_\_\_\_

Quantity of Shares \_\_\_\_\_

Please transfer the shares to:

Christ Church

Account # Z40148396

Held at Fidelity

DTC # 0226

Tax ID # 36-6166915

**SIGNATURES**

\_\_\_\_\_  
Owners Signature & Date

\_\_\_\_\_  
Co-Owners Signature & Date

**DONORS FINAL STEPS:**

1. Scan and email to Accounting Director Lana Ferren at [lferren@ChristChurch.us](mailto:lferren@ChristChurch.us)
2. Provide this original form to your broker.

**Important Note to Donors:**

*In order to help Christ Church's Accounting team identify you as the donor for IRS purposes we rely on you scanning this document and emailing it to Accounting Director Lana Ferren at [lferren@ChristChurch.us](mailto:lferren@ChristChurch.us) or calling to notify her at 630.321.6752.*